DONATING GIFTS OF STOCK TO ASSOCIATION HOUSE OF CHICAGO

Donors may transmit gifts of marketable securities to Association House of Chicago (AHC) through their broker. A letter of instruction or notice of transmittal like the one included, outlining the intended purpose of the gift, is appreciated. Privately held or other gifts of securities must be reviewed our broker prior to acceptance.

Please inform AHC of your intent to gift securities.

Giving stock gifts present high value to yourself: generally, you can avoid capital gains tax, and claim a tax-deductible portion of the amount on the date of transfer.

Through a Broker

Association House of Chicago has an account with RBC Wealth Management. Our broker, George Holohan, may transfer securities directly to our brokerage account using the following account information. The date securities are received in AHC's brokerage account is the date of the gift.

Within the United States:

DTC Eligible Securities

DTC Number	0235
Account Number	312-00413
Account Name	Association House of Chicago
Account Manager	George Holohan, *RBC Wealth Management*
Contact Info	312.559.1750; george.holohan@rbc.com

NOTICE OF TRANSMITTAL OF GIFT OF SECURITIES

GIFTS OF STOCK TO ASSOCIATION HOUSE OF CHICAGO

The value of my gift is approximately $____________________________.

☐ I have notified my broker to wire transfer________________shares of ____________________________________ stock.
Company/Symbol

☐ I would like to speak with someone about giving a stock gift. Please call me at:

____

We appreciate your unrestricted gift of stock!

Name: ____

Address:____

Phone:____________________________________Email: ____

Please mail, fax, or email your notice of transmittal form to:

Attn: Development Department
Association House of Chicago
1116 N. Kedzie Avenue
Chicago, IL 60651
Fax: 773.384.0560
Email: dwilliams@associationhouse.org